

PRIMEVESTFUNDTM

REDEMPTION NOTICE

PLEASE COMPLETE AND FAX TO (604) 683-7026

TO: PRIMEVESTFUNDTM (the "Fund")

AND TO: PRIMEVEST CAPITAL CORP. (the "Manager")

Capitalized terms used herein but not otherwise defined have the meanings given to them in the offering memorandum for the Fund in use as of the date hereof (the "Offering Memorandum").

The undersigned, a Unitholder of the Fund, hereby irrevocably requests, on its own behalf or, if applicable, on behalf of the beneficial owner for whom the undersigned is acting as trustee or agent, that the following number of Units, or that number of Units equal in value to the following amount, be redeemed on the next Valuation Day at the applicable Net Asset Value per Unit in accordance with the redemption procedures set forth in the Offering

Memorandum.
Number of Units Redeemed:
OR
Value of Units Redeemed: \$
The undersigned hereby represents and warrants that: (i) it is the registered holder of the Units to which this request relates; (ii) it or, if applicable, the person for whom the undersigned is acting or trustee or agent, is the true beneficial owner of the Units to which this request relates; and (iii) the Units to which this request relates are not subject to any pledge or other encumbrance.
The undersigned undertakes to deliver to the Manager the instruments, certificates or other documents required in connection with the above request.
The undersigned acknowledges and agrees that all payments in respect of the redemption contemplated herein will be made payable in the name and to the address of the undersigned as the same appears on the unit register maintained in respect of the Fund.
[Note: To be valid, redemption requests must be signed by all joint holders.]
Signature:
Signature: Name: Official Capacity or Title: Address:

VAN01: 3499979: v5

Date and Place of Execution: